

TABLE OF CONTENTS

12



Introduction: New Brands, Optimism Drive Growth →

42



Luxury Cruise Market Capacity →

168



Regent + Oceania: Big Future Plans →

Introduction: New Brands, Optimism Drive Growth.....	12	Luxury Cruise Infographic	44
Timeline: Key Moments	18	2018-2037 Market Overview Statistics	50
New Ships 2022-2037	20	Major Sailing Regions Capacity Breakdown.....	70
Key Players	30	Fleet Deployment by Brand	110
Quoted	38	Luxury Cruise Fleet Listings.....	160
Luxury Orderbook.....	40	Fleet Ages.....	166
Luxury Cruise Market Capacity	42	Regent + Oceania: Big Future Plans.....	168

TABLE OF CONTENTS



180 ● ● ● ● ●

Seabourn: Positively Surprising Guests →



192 ● ● ● ● ●

Emerald and Scenic: The View Keeps Getting Better →



204 ● ● ● ● ●

Aman at Sea: Ready for Grand Entrance →

Explora: Art of Listening	172	Windstar: New Ships Drive Growth	200
Silversea: Even More Silversea.....	176	Hapag-Lloyd: 'Natural Fit'	202
Viking: On A Growth Course	178	Aman at Sea: Ready for Grand Entrance	204
Seabourn: Positively Surprising Guests	180	Mitsui: Two Modern Ships	208
Crystal: 'Class of One'	182	Asuka: Two Ships, Two Concepts	210
Ponant: 'Growing Interest'	186	R Yacht: Yacht-Style Cruising.....	212
Ponant: Environmental Forefront	190	United Waterways: New Ships, New Brands	214
Emerald and Scenic: The View Keeps Getting Better	192	Crescent Seas: Residential Newbuild.....	216
Atlas: New 400-Guest Luxury Expedition Sailing Ship...	196	Consumers Are Confident	218
Swan Hellenic: 'Fully Booked'	198		