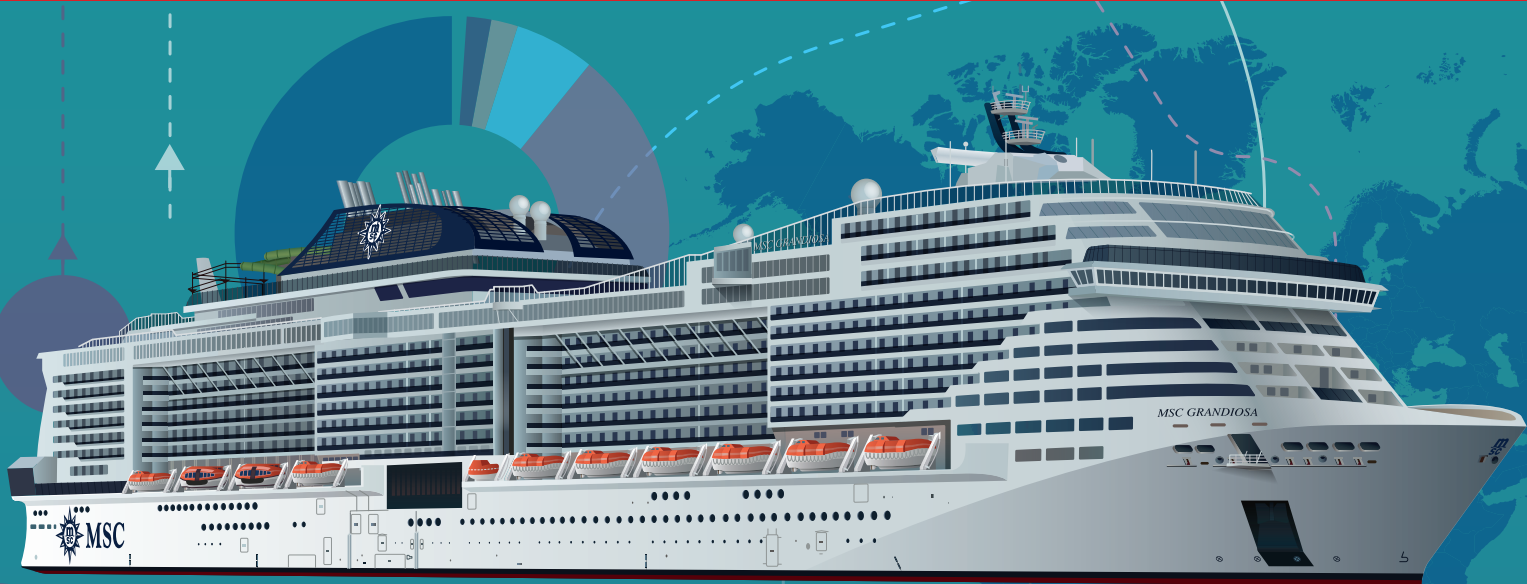


Cruise Industry News



Fleet Deployment 2020



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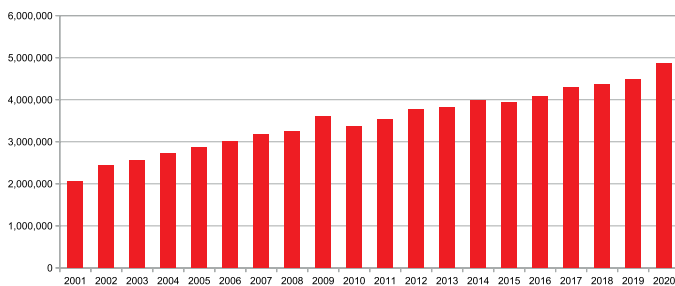


1. CARNIVAL CRUISE LINE

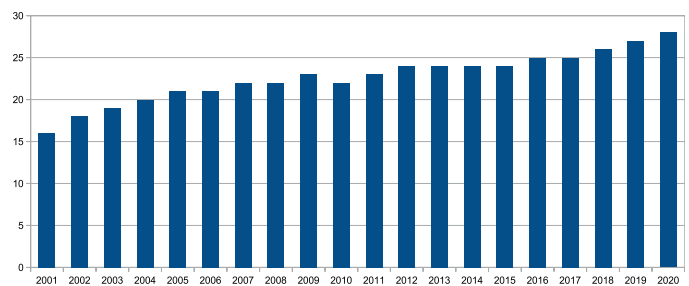
- Carnival gets annualized capacity from the Panorama in 2019 and welcomes their newest ship in the Mardi Gras.



CAPACITY

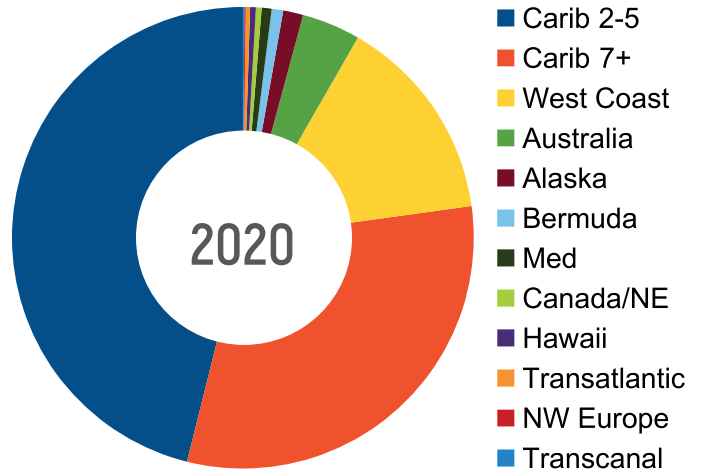


SHIPS



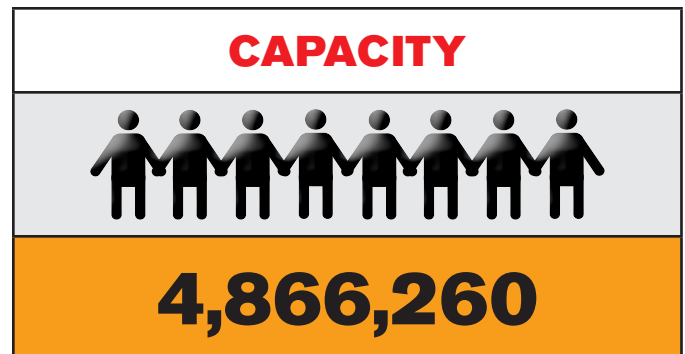
1. CARNIVAL CRUISE LINE – 2020

	Ships	Capacity	Share	Change
Carib 2-5	13	2,244,714	46.1%	+11.6%
Carib 7+	13	1,512,438	31.1%	-8.0%
West Coast	4	704,368	14.5%	+25.7%
Australia	2	198,300	4.1%	+33.8%
Alaska	2	67,440	1.4%	+52.9%
Bermuda	2	38,792	0.8%	-25.5%
Med	2	35,036	0.7%	0%
Canada/NE	2	20,120	0.4%	+124.8%
Hawaii	2	19,020	0.4%	+125.8%
Transatlantic	3	12,384	0.3%	0%
NW Europe	2	9,400	0.1%	0%
Transcanal	1	4,248	0.1%	+0.6%
Overall	28	4,866,260	100%	
Change	+3.7%	+8.5%		



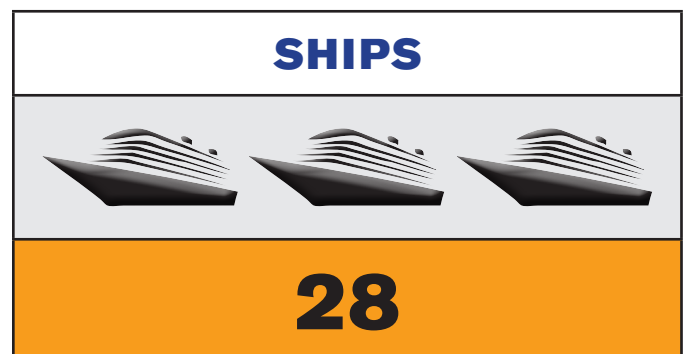
2019

Carib 2-5	13	2,010,718	44.8%	+6.4%
Carib 7+	18	1,643,878	36.7%	-3.5%
West Coast	5	560,236	12.5%	+1.6%
Australia	3	148,200	3.3%	+12.0%
Bermuda	4	52,094	1.1%	+939.0%
Alaska	1	44,100	1.0%	+23.5%
Canada/NE	1	8,952	0.2%	0%
Hawaii	2	8,424	0.2%	-41.5%
Transcanal	2	4,224	0.1%	-17.6%
Asia/Pacific	1	3,000	0.1%	0%
Overall	27	4,483,826	100%	
Change	+3.8%	+2.9%		



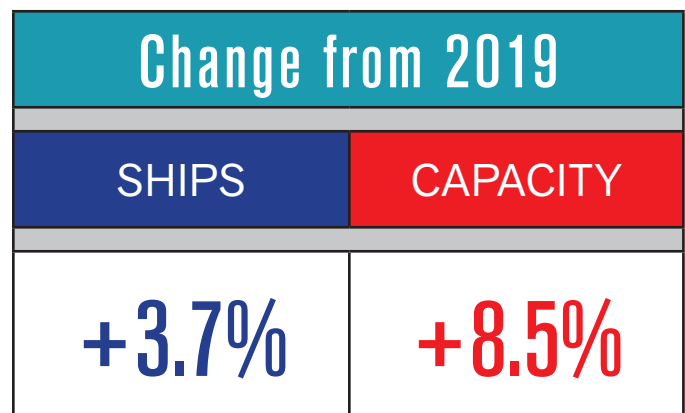
2018

Carib 2-5	13	1,889,268	43.4%	-1.3%
Carib 7+	15	1,703,362	39.1%	+4.3%
West Coast	4	551,364	12.7%	+6.1%
Australia	2	132,300	3.0%	-4.5%
Alaska	1	35,700	0.8%	-15.0%
Med	1	16,000	0.4%	0%
Hawaii	2	14,400	0.3%	-2.5%
Transcanal	2	5,124	0.1%	0%
Bermuda	2	5,014	0.1%	-45.9%
Transatlantic	1	4,000	0.1%	0%
Overall	26	4,356,532	100%	
Change	+4%	+1.5%		



2017

Carib 2-5	14	1,913,710	44.6%	+14.2%
Carib 7+	13	1,633,302	38.1%	+3.5%
West Coast	3	519,900	12.1%	+3.9%
Australia	2	138,600	3.2%	+1.5%
Alaska	1	42,000	1.0%	+17.6%
Canada/NE	1	20,748	0.5%	-36.6%
Hawaii	2	14,772	0.3%	+0.5%
Bermuda	2	9,264	0.2%	-62.0%
Overall	25	4,292,296	100%	
Change	0%	+5.4%		



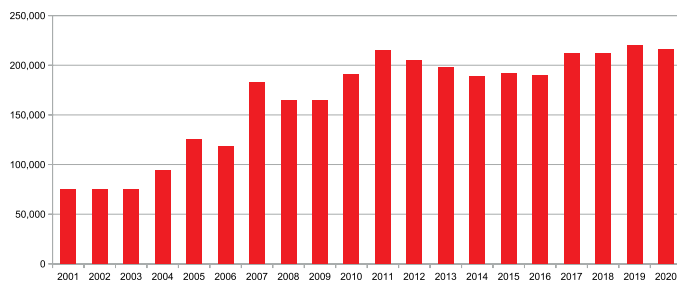


19. CUNARD

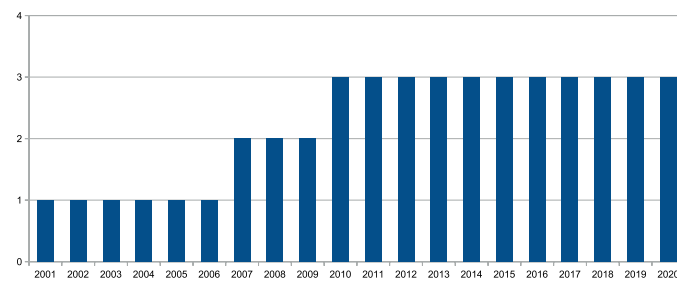
- The iconic British brand sails three ships in 2020 and significantly expands its Alaska program.



CAPACITY

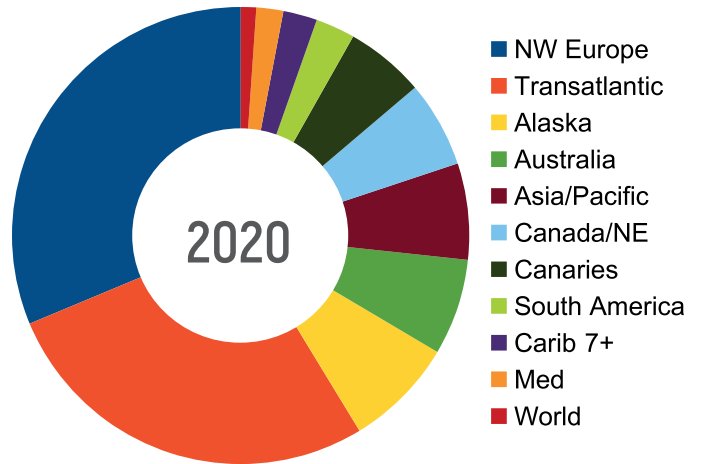


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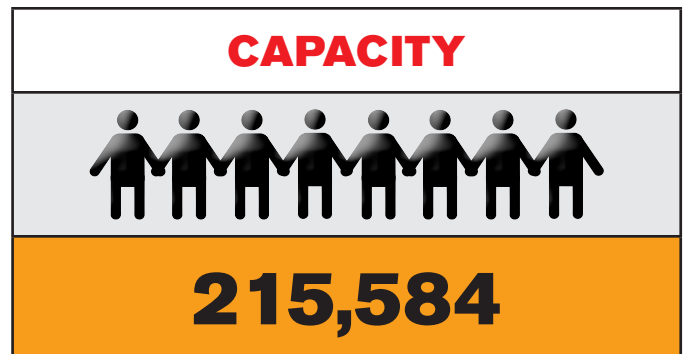
19. CUNARD – 2020

	Ships	Capacity	Share	Change
NW Europe	2	67,580	31.3%	-3.9%
Transatlantic	2	59,020	27.4%	-5.3%
Alaska	1	16,736	7.8%	+100.0%
Australia	1	14,644	6.8%	-30.0%
Asia/Pacific	1	14,644	6.8%	+75.0%
Canada/NE	1	13,100	6.1%	0%
Canaries	1	12,000	5.6%	+18.9%
South America	1	6,000	2.8%	0%
Carib 7+	1	5,240	2.4%	0%
Med	1	4,000	1.9%	-33.3%
World	1	2,620	1.1%	-43.3%
Overall	3	215,584	100%	
Change	0%	-1.9%		



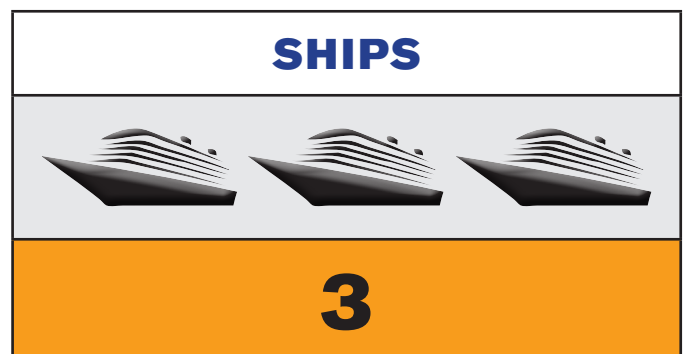
2019

NW Europe	3	70,316	31.8%	-9.9%
Transatlantic	2	62,352	28.4%	-4.8%
Australia	1	20,920	9.5%	0%
Canada/NE	1	13,100	6.0%	+66.7%
Canaries	2	10,092	4.6%	-29.8%
Asia/Pacific	1	8,368	3.8%	0%
Alaska	1	8,368	3.8%	0%
Africa	1	6,276	2.9%	0%
Med	1	6,000	2.7%	-80.2%
Carib 7+	1	5,240	2.4%	-27.6%
World	2	4,620	2.1%	-2.0%
West Coast	1	2,092	1.0%	0%
Transcanal	1	2,092	1.0%	0%
Overall	3	219,836	100%	
Change	0%	+3.6%		



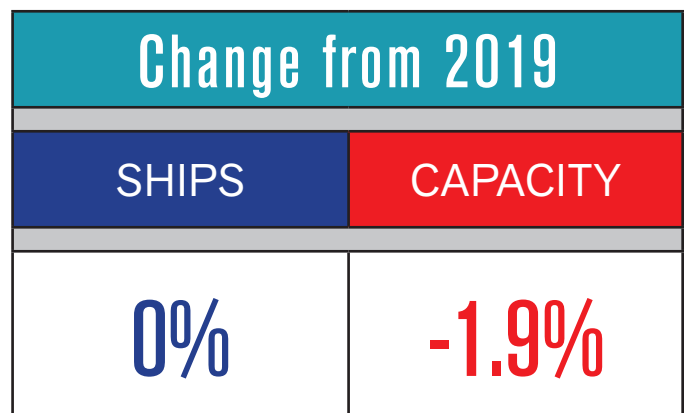
2018

NW Europe	3	78,064	36.8%	+22.2%
Transatlantic	1	65,500	30.9%	0%
Med	2	30,368	14.3%	-34.5%
Canaries	2	14,368	6.8%	-0.6%
Canada/NE	1	7,860	3.7%	0%
Carib 7+	2	7,240	3.4%	0%
World	2	4,712	2.2%	-29.8%
South America	1	4,000	1.9%	0%
Overall	3	212,112	100%	
Change	0%	0%		



2017

Transatlantic	1	65,500	30.9%	+6.3%
NW Europe	3	63,904	30.1%	+44.6%
Med	2	46,368	21.9%	-8.3%
Canaries	2	14,460	6.8%	+16.9%
Canada/NE	1	7,860	3.7%	+1.0%
Carib 7+	2	7,240	3.4%	+0.7%
World	3	6,712	3.2%	+0.4%
Overall	3	212,044	100%	
Change	0%	+11.8%		

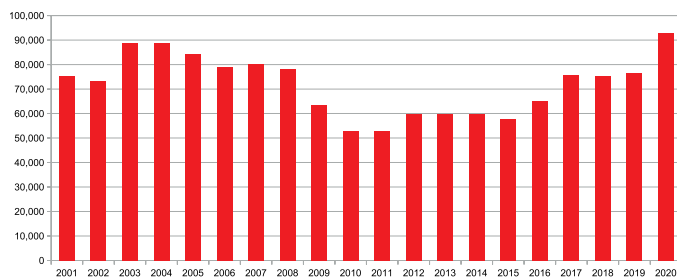


- A new ship for Regent means a 21.2 percent uptick in passenger capacity in 2020.

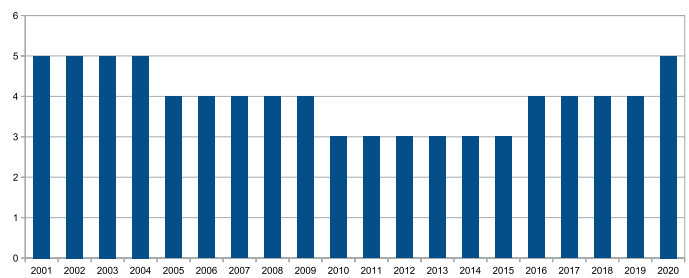
3. REGENT SEVEN SEAS CRUISES



CAPACITY

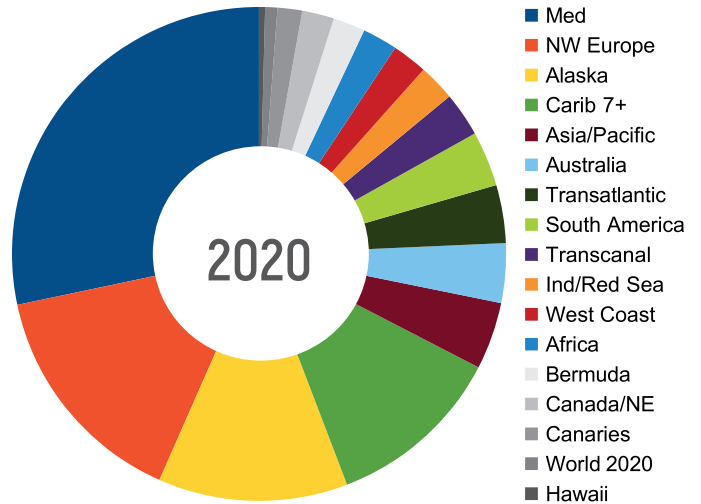


SHIPS



3. REGENT SEVEN SEAS CRUISES – 2020

	Ships	Capacity	Share	Change
Med	3	26,200	28.3%	+42.0%
NW Europe	3	13,960	15.1%	+19.2%
Alaska	1	11,520	12.4%	-5.9%
Carib 7+	3	10,730	11.6%	+15.5%
Asia/Pacific	2	4,060	4.4%	-15.2%
Australia	3	3,620	3.9%	+69.2%
Transatlantic	3	3,490	3.8%	+1.5%
South America	2	3,370	3.6%	-34.3%
Transcanal	3	2,710	2.9%	+38.3%
Ind/Red Sea	2	2,200	2.4%	+57.1%
West Coast	1	2,160	2.3%	0%
Africa	1	2,100	2.3%	0%
Bermuda	1	1,960	2.1%	+33.3%
Canada/NE	1	1,960	2.1%	0%
Canaries	2	1,450	1.6%	-3.3%
World 2020	1	720	0.8%	0%
Hawaii	1	490	0.4%	0%
Overall	5	92,700	100%	
Change	+25.0%	+21.2%		



2019

Med	2	18,450	24.1%	-8.2%
Alaska	1	12,240	16.0%	+6.2%
NW Europe	2	11,710	15.3%	+6.8%
Carib 7+	3	9,290	12.2%	+8.8%
South America	2	5,130	6.7%	+93.6%
Asia/Pacific	3	4,790	6.3%	+36.1%
Transatlantic	3	3,440	4.5%	-29.1%
Australia	2	2,140	2.8%	-39.5%
Transcanal	3	1,960	2.6%	-37.6%
Canada/NE	1	1,960	2.6%	0%
Canaries	1	1,500	2.0%	0%
Bermuda	1	1,470	1.9%	+200.0%
Ind/Red Sea	1	1,400	1.8%	+100.0%
World	1	490	0.6%	0%
Hawaii	1	490	0.6%	-31.9%
Overall	4	76,460	100%	
Change	0%	+1.7%		

2018

Med	2	20,100	26.7%	+3.6%
Alaska	1	11,520	15.3%	-9.5%
NW Europe	2	10,960	14.6%	+7.3%
Carib 7+	3	8,540	11.4%	-19.1%
Transatlantic	4	4,850	6.5%	+143.7%
Australia	2	3,540	4.7%	+152.9%
Asia/Pacific	2	3,520	4.7%	+0.6%
Transcanal	2	3,140	4.2%	-0.9%
South America	2	2,650	3.5%	-35.2%
Canada/NE	1	1,960	2.6%	-41.8%
Africa	1	1,500	2.0%	0%
Hawaii	1	720	1.0%	+46.9%
Ind/Red Sea	1	700	0.9%	-75.0%
World	1	490	0.7%	0%
West Coast	1	490	0.7%	0%
Bermuda	1	490	0.7%	-50.0%
Overall	4	75,170	100%	
Change	0%	-0.6%		

