

table of contents

4-9 EXECUTIVE BRIEFING

10-28 CHINA GROWTH OVERVIEW

30-93	CHINA
30	China Spee
0.4	0 ' 10

34 Carnival Corporation: Adjusting for Demand 35 CSSC: 10 Million Passenger Target

36 Costa: 'Game Changer' New Ship

40 Royal Caribbean: Anticipating the Spectrum

44 MSC: 'Great Potential'46 Market Conditions

Star Cruises: 'Creating Demand'
Dream Cruises: Big Expansion Rolls On
Diamond: New Ship Plans Accelerate
Norwegian: Saying Farewell For Now
Bohai: New Markets

56 SkySea: Over and Out

60 CMG: Cruise Big Part of a Big Plan

62 Asia Fleet 2019

Celestyal: Expanding Sourcing
 Interior Design: Tailor Made Ships
 New Ship: Costa Venezia
 New Ship: Spectrum of the Seas
 SunStone: Building in China

74 Expedition: Second Largest Source Market

76 Ports Build Up

82 Market Capacity Break Out

94-103 ASIA-PACIFIC 94 Growth Overview

Royal Caribbean: Biggest Year Ever
Zen Cruises: 2019 Start Up Set
Port and Destination Focus

104-113 JAPAN

Japanese Market Moves Forward
Asuka: Luxury Product
Mitsui OSK: 'Bookings Strong'
Venus: High-Level Satisfaction
Princess: Year-Round in Japan
Port and Destination Focus

114-115 SOUTH KOREA

116-118 ORDERBOOK

